

November 11, 2009

## Financial Summary for the second quarter Ended September 30, 2009

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### **Cautionary statements with regard to forward-looking statements**

This release contains forward looking statements which involve certain risks and uncertainties that could cause actual results to differ materially from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements which are valid only as of the date thereof.

Ebara undertakes no obligation to republish revised forward-looking statements to reflect events or circumstances after the date thereof or to reflect the occurrence of unanticipated events.

**EBARA CORPORATION**

# Summary of Financial Results for the second quarter

## 1. Consolidated Financial Highlights

Billions of Yen

	Net sales		Operating Income		Ordinary Income		Net Income	
	Amount	Change Ratio	Amount	Change Ratio	Amount	Change Ratio	Amount	Change Ratio
Through FY2010 2nd quarter	209.4	(6.0)	2.3	—	1.0	—	(1.1)	—
(Forecast)	209.5		2.4		1.1		(1.1)	
Through FY2009 2nd quarter	222.8	(6.0)	(3.5)	—	(4.3)	—	(2.6)	—
Change	(13.4)		5.9		5.3		1.5	
FY2009	501.1	(11.6)	0.6	(89.4)	(2.3)	—	(13.1)	—

Change in accounting policies Applicable

(Change in standard for cost of completed work and construction revenue)

## 2. Dividend

	Cash dividend per share (Annual)
Through FY2010 2nd quarter	YEN 0.0
(Forecast)	( 0.0 )
Through FY2009 2nd quarter	0.0

Revision of forecast for dividend during this quarter: Not Applicable

## 3. Consolidated Financial Position

Billions of Yen

	Total Assets	Change ratio	Retained earnings	Change Ratio	Net Assets	Equity ratio	Net assets per share of common stock
		%		%		%	Yen
FY2010 2nd quarter	537.3	(2.1)	5.9	(67.5)	126.6	23.0	292.86
FY2009 2nd quarter	548.8	(6.9)	18.4	—	147.5	26.1	339.51
FY2009	562.4	(7.3)	7.3	(69.8)	124.2	21.6	287.44

## 4. Consolidated, Cash Flow

Billions of Yen

	CF from operating activities	CF from investing activities	CF from financing activities	Cash and cash equivalents
FY2010 2nd quarter	12.6	(13.2)	1.3	81.8
FY2009 2nd quarter	14.1	0.8	(14.6)	68.6
FY2009	17.4	(2.7)	(3.2)	77.1

## 5. Scope of consolidation

Number of consolidated subsidiaries: 57

Added 5 E-Square Co., Ltd. , Hasaki Wind Farm Co., Ltd.  
Ebara Machinery (China), Hood-EIC,LLC, Ebara Boshan Pumps Co., Ltd.

Excluded 1 Ebara Research Co., Ltd.

Number of subsidiaries and affiliates accounted for equity method : 2

Added 1 Pacific Machinery & Engineering Co.,Ltd.

Forecast for the year ending March 31, 2010 (FY2010)

Consolidated

Billions of Yen

Year-end March 31	Net sales		Operating Income		Ordinary Income		Net Income	
	Amount	Change Ratio(%)	Amount	Change Ratio(%)	Amount	Change Ratio(%)	Amount	Change Ratio(%)
FY2010	500.0	(0.2)	11.0	—	8.0	—	3.5	—
FY2009	501.1	(11.6)	0.6	(89.4)	(2.3)	—	(13.1)	—
Change	(1.1)		10.3		10.3		16.6	

\* Expectation of exchange rate US\$ = ¥90、EUR = ¥130

No decision has been made at last time on the final dividend for the fiscal year.

## Consolidated Segment Information

### 1. Order received Billions of Yen

	Business Segment			Total
	FMS	EE	PM	
Through FY2010 2nd quarter	113.6	74.3	19.9	207.9
Through FY2009 2nd quarter	158.2	72.6	23.8	254.6
Change	(44.5)	1.6	(3.9)	(46.7)
FY2010 Forecast	300.0	138.0	42.0	480.0
FY2009	307.1	138.2	36.0	481.3

### 2. Sales Billions of Yen

	Business Segment				Total	Geographical Segment			
	FMS	EE	PM			Japan	North America	Other	E&C
Through FY2010 2nd quarter	136.3	51.9	21.1		209.4	155.2	40.5	21.3	(7.6)
Through FY2009 2nd quarter	139.3	47.7	35.6		222.8	172.7	35.9	25.8	(11.6)
Change	(3.0)	4.1	(14.4)		(13.4)	(17.4)	4.6	(4.5)	3.9
FY2010 Forecast	315.0	140.0	45.0		500.0	/	/	/	/
FY2009	302.3	146.0	52.7		501.1	419.8	63.3	42.0	(24.0)

### 3. Operating Income Billions of Yen

	Business Segment					Total	Geographical Segment			
	FMS	EE	PM	E&C			Japan	North America	Other	E&C
Through FY2010 2nd quarter	10.2	(4.9)	(2.9)	0.0		2.3	(4.5)	5.0	2.0	(0.1)
Through FY2009 2nd quarter	6.4	(10.6)	0.5	0.0		(3.5)	(10.3)	3.4	2.6	0.7
Change	3.8	5.6	(3.5)	(0.0)		5.9	5.8	1.6	(0.6)	(0.8)
FY2010 Forecast	14.0	1.0	(4.0)	-		11.0	/	/	/	/
FY2009	16.7	(11.4)	(4.7)	0.0		0.6	(10.2)	5.7	3.8	1.3

### 4. Total Assets Billions of Yen

	Business Segment				Total
	FMS	EE	PM	E&C	
2nd quarter of FY2010	288.6	118.1	65.6	64.9	537.3
2nd quarter of FY2009	282.0	82.2	96.3	88.2	548.8
Change	6.5	35.9	(30.7)	(23.2)	(11.4)
FY2009	289.9	142.4	76.6	53.4	562.4

## 5. Employees

Person

	FMS	EE	PM	Corporate	Total	Ebara Only	Japan	Other
2nd quarter of FY2010	9,613	5,375	1,442	509	16,939	2,807	8,130	6,002
2nd quarter of FY2009	8,396	5,392	1,812	456	16,056	2,736	8,255	5,065
Change	1,217	(17)	(370)	53	883	71	(125)	937
FY2009	8,491	5,397	1,734	480	16,102	2,945	8,013	5,144

## 6. Research and Development expenses

Billions of Yen

	Business Segment				Total	Non-consolidated
	FMS	EE	PM	E&C		
Through FY2010 2nd quarter	1.1	1.0	0.3	–	2.5	0.8
Through FY2009 2nd quarter	1.0	1.7	1.2	–	4.0	1.6
FY2010 Forecast	2.5	2.5	1.5	–	6.5	3.5
FY2009	3.8	2.6	2.3	–	8.8	4.8

## 7. Depreciation and Amortization expenses

Billions of Yen

	Business Segment				Total	Non-consolidated
	FMS	EE	PM	E&C		
Through FY2010 2nd quarter	4.2	0.6	2.5	(0.0)	7.3	3.9
Through FY2009 2nd quarter	3.5	1.1	2.9	(0.0)	7.6	4.5
FY2010 Forecast	8.0	1.5	5.5	–	15.0	9.0
FY2009	7.1	2.0	6.0	(0.0)	15.1	9.6

## 8. Capital Expenditures

Billions of Yen

	Business Segment				Total	Non-consolidated
	FMS	EE	PM	E&C		
Through FY2010 2nd quarter	9.3	1.0	1.5	(0.1)	11.7	8.8
Through FY2009 2nd quarter	3.4	2.1	1.7	(0.0)	7.2	3.7
FY2010 Forecast	13.5	2.0	1.5	–	17.0	13.0
FY2009	10.7	5.2	7.5	(0.0)	23.5	16.6

## 9. Backlog of Order received

Billions of Yen

	Business Segment				Total
	FMS	EE	PM	E&C	
2nd quarter of FY2010	190.7	147.4	13.4	–	351.6
2nd quarter of FY2009	225.1	156.4	20.4	–	402.0
Change	(34.4)	(9.0)	(7.0)	–	(50.4)
FY2010 Forecast	198.2	122.0	11.3	–	331.6
FY2009	204.6	124.0	14.3	–	343.0

# Consolidated Statements of Income

Billions of Yen

	Current	Previous	Change	
	Through FY2010 2nd quarter	Through FY2009 2nd quarter	Amount	%
<b>Net Sales</b>	<b>209.4</b>	<b>222.8</b>	<b>(13.4)</b>	<b>(6.0)</b>
Cost of sales	169.3	183.2	(13.9)	(7.6)
(Sales cost ratio)	80.8%	82.2%		–
<b>Gross Profit</b>	<b>40.1</b>	<b>39.6</b>	<b>0.5</b>	<b>1.3</b>
S.G & A expenses	37.7	43.1	(5.4)	(12.6)
<b>Operating Income (loss)</b>	<b>2.3</b>	<b>(3.5)</b>	<b>5.9</b>	<b>–</b>
<b>Non-operating income</b>	<b>1.0</b>	<b>1.6</b>	<b>(0.5)</b>	<b>(33.4)</b>
Interest income	0.1	0.4		
Dividend income	0.1	0.3		
Insurance income	0.2	–		
Others	0.4	0.7		
<b>Non-operating expense</b>	<b>2.3</b>	<b>2.3</b>	<b>0.0</b>	<b>2.3</b>
Interest expense	1.7	1.7		
Allowance for doubtful accounts	–	0.1		
Others	0.6	0.4		
<b>Ordinary Income (loss)</b>	<b>1.0</b>	<b>(4.3)</b>	<b>5.3</b>	<b>–</b>
<b>Extraordinary income</b>	<b>1.4</b>	<b>1.8</b>	<b>(0.4)</b>	<b>(24.9)</b>
Gain on sales of fixed assets	0.1	0.3		
Gain on reversal of allowance for doubtful receivables	0.2	–		
Gain on sales of investment securities	0.0	0.1		
Gain on reversal of special retirement benefit paid	–	0.8		
Gain on transfer among severance payment plans	0.2	0.6		
Gain on the prior year construction work	0.2	–		
Gain on forgiveness of debts	0.4	–		
Others	0.0	0.0		
<b>Extraordinary expense</b>	<b>2.5</b>	<b>2.5</b>	<b>0.0</b>	<b>(0.4)</b>
Loss on sales and disposal of fixed assets	0.3	0.4		
Write-down of securities and other investments	0.3	1.7		
Loss on liquidation of subsidiaries and affiliates	1.1	0.2		
Special retirement benefit paid	0.5	–		
Others	0.0	0.0		
<b>Loss before income taxes</b>	<b>(0.0)</b>	<b>(4.9)</b>	<b>4.9</b>	<b>–</b>
Income taxes	0.8	(1.7)	2.5	
Minority interests in consolidated subsidiaries	0.2	(0.6)	0.8	
<b>Net loss</b>	<b>(1.1)</b>	<b>(2.6)</b>	<b>1.5</b>	<b>–</b>

## Consolidated Balance Sheets (Assets)

Billions of Yen

	Current	Previous	Change		Previous
	FY2010 2nd quarter	FY2009 2nd quarter	Amount	%	FY2009 Mar. 31
<b>Assets</b>					
<b>I Current assets</b>	<b>362.8</b>	<b>369.5</b>	<b>(6.7)</b>	<b>(1.8)</b>	<b>380.4</b>
Cash and time deposits	79.2	67.8	11.4	16.9	76.0
Securities	2.5	10.8	(8.2)	(76.1)	1.1
✕Cash and cash equivalents	81.8	78.6	3.1	4.1	77.1
Trade receivables	143.0	150.7	(7.6)	(5.1)	186.7
Inventories	80.7	96.1	(15.3)	16.0	75.4
Deferred tax assets	13.5	18.6	(5.0)	(27.2)	8.7
Others	44.6	26.4	18.2	68.9	33.4
Allowance for doubtful receivables	(1.0)	(0.9)	(0.0)	2.8	(1.1)
<b>II Fixed assets</b>	<b>174.5</b>	<b>179.2</b>	<b>(4.6)</b>	<b>(2.6)</b>	<b>182.0</b>
<b>(1) Tangible fixed assets</b>	<b>111.2</b>	<b>93.5</b>	<b>17.6</b>	<b>18.9</b>	<b>96.9</b>
Buildings	40.1	29.6	10.5	35.5	28.3
Machinery and equipment	34.9	34.0	0.9	2.6	29.6
Others	36.1	29.9	6.2	20.9	38.9
<b>(2) Intangible fixed assets</b>	<b>10.3</b>	<b>11.4</b>	<b>(1.0)</b>	<b>(9.0)</b>	<b>10.1</b>
<b>(3) Investment and long-term receivables</b>	<b>52.8</b>	<b>74.2</b>	<b>(21.3)</b>	<b>(28.8)</b>	<b>74.9</b>
Investment securities	22.0	26.7	(4.7)	(17.6)	20.6
Deferred tax assets	15.2	11.9	3.3	28.0	17.1
Others	19.5	47.4	(27.9)	58.9	41.1
Allowance for doubtful receivables	(3.8)	(11.7)	7.8	(66.9)	(3.9)
Reserve for revaluation of investments	(0.0)	(0.1)	0.0	(83.5)	(0.1)
<b>Total assets</b>	<b>537.3</b>	<b>548.8</b>	<b>(11.4)</b>	<b>(2.1)</b>	<b>562.4</b>
<b>Ratio of Consolidated to Non-Consolidated</b>	<b>1.3</b>	<b>1.4</b>	<b>-</b>	<b>-</b>	<b>1.3</b>

# Consolidated Balance Sheets (Liabilities & Net assets)

Billions of Yen

	Current	Previous	Change		Previous
	FY2010 2nd quarter	FY2009 2nd quarter	Amount	%	FY2009 Mar. 31
<b>Liabilities</b>					
<b>I Current liabilities</b>	<b>272.8</b>	<b>271.9</b>	<b>0.8</b>	<b>0.3</b>	<b>329.0</b>
Trade payables	96.2	112.8	(16.6)	(14.8)	131.1
Short-term bank loans	63.7	73.1	(9.3)	(12.8)	81.5
Current portion of bonds	20.0	0.0	19.9	-	20.0
Advance payment received	13.7	17.7	(3.9)	(22.5)	9.9
Bonus payment reserve (including Directors')	6.1	7.4	(1.3)	(17.8)	6.6
Reserve for construction losses	28.9	25.1	3.8	15.1	10.6
Reserve for legal expenses	0.1	0.1	-	-	0.1
Reserve for losses arising from violation of the Antimonopoly Act	-	0.6	(0.6)	(100.0)	-
Reserve for expenses related to the sale of land	2.9	2.7	0.2	10.8	2.7
Others	40.8	32.1	9.2	29.5	66.1
<b>II Long-term liabilities</b>	<b>137.9</b>	<b>129.3</b>	<b>8.6</b>	<b>6.7</b>	<b>109.1</b>
Bonds	-	20.0	(20.0)	(100.0)	-
Convertible bonds	40.0	40.0	-	-	40.0
Long-term bank loans	66.7	38.5	28.2	73.4	38.5
Retirement allowance reserve (including Directors')	22.3	24.1	(1.7)	(7.3)	22.7
Deferred tax liabilities	1.0	0.8	0.1	16.9	0.8
Reserve for expenses related to the sale of land	2.4	2.8	(0.3)	(13.3)	2.8
Others	5.3	2.9	2.3	78.0	4.1
<b>Total liabilities</b>	<b>410.7</b>	<b>401.3</b>	<b>9.4</b>	<b>2.4</b>	<b>438.1</b>
<b>Net assets</b>					
<b>I Common stock</b>	<b>61.2</b>	<b>61.2</b>	<b>-</b>	<b>-</b>	<b>61.2</b>
<b>II Capital surplus</b>	<b>65.2</b>	<b>65.2</b>	<b>-</b>	<b>-</b>	<b>65.2</b>
<b>III Retained Earnings</b>	<b>5.9</b>	<b>18.4</b>	<b>(12.4)</b>	<b>(67.5)</b>	<b>7.3</b>
<b>IV Treasury stock, at cost</b>	<b>(0.1)</b>	<b>(0.1)</b>	<b>0.0</b>	<b>5.6</b>	<b>(0.1)</b>
<b>V Net unrealized gain (loss)</b>	<b>1.4</b>	<b>2.9</b>	<b>(1.5)</b>	<b>(52.0)</b>	<b>0.2</b>
<b>VI Translation adjustments</b>	<b>(10.0)</b>	<b>(4.3)</b>	<b>(5.7)</b>	<b>131.3</b>	<b>(12.5)</b>
<b>VII Minority interests in consolidated subsidiaries</b>	<b>2.9</b>	<b>4.0</b>	<b>(1.1)</b>	<b>(28.9)</b>	<b>2.8</b>
<b>Total net assets</b>	<b>126.6</b>	<b>147.5</b>	<b>(20.9)</b>	<b>(14.2)</b>	<b>124.2</b>
<b>Total liabilities and net assets</b>	<b>537.3</b>	<b>548.8</b>	<b>(11.4)</b>	<b>(2.1)</b>	<b>562.4</b>

<b>Interest bearing debt</b>	<b>192.8</b>	<b>171.6</b>	<b>21.2</b>	<b>12.4</b>	<b>181.5</b>
<b>Loans guaranteed as contingent liabilities</b>	<b>4.2</b>	<b>11.4</b>	<b>(7.1)</b>	<b>(62.7)</b>	<b>9.4</b>
(Loans guaranteed ; non-consolidated)	50.0	45.0	5.0	11.1	39.6

## Consolidated Statements of Cash Flows

Billions of Yen

	FY2008	FY2009	Through FY2009 2nd quarter	Through FY2010 2nd quarter	FY2010
	Results	Results	Results	Results	Forecast
<b>Cash flows from operating activities</b>					
Income(loss) before income taxes	33.5	(7.3)	(4.9)	(0.0)	6.5
Adjustment of cash flow item :					
Depreciation and amortization	15.3	15.1	7.6	7.3	15.0
Loss (gain) on sales and disposal of fixed assets	(77.9)	(0.2)	(0.2)	(0.1)	1.0
Loss (gain) on sales of securities	(1.2)	(0.5)	(0.1)	(0.0)	-
Increase(decrease) in allowance and others	35.7	14.0	2.6	(1.2)	(15.0)
Increase/decrease of operating assets and liabilities					
Trade receivables	(1.6)	24.6	64.3	46.7	} (2.5)
Inventories	10.9	2.9	(15.0)	(2.0)	
Trade payables	(13.3)	(16.2)	(36.8)	(37.5)	
Income taxes paid	(5.0)	(9.8)	(6.1)	(0.3)	(3.0)
Loss on violation of Antimonopoly Act and Legal expenses paid	(0.8)	(0.9)	-	-	-
Others	(1.8)	(4.1)	3.0	(0.1)	-
Net cash provided by (used in) operating activities	(6.3)	17.4	14.1	12.6	2.0
<b>Cash flows from investing activities</b>					
Purchase of fixed assets	(16.7)	(23.7)	(13.6)	(12.7)	(20.0)
Sales of fixed assets	64.2	6.3	6.6	0.4	-
Others	(15.7)	(5.3)	7.7	(0.9)	(2.0)
Withdrawal of time deposits	-	20.0	-	-	-
Net cash provided by (used in) investing activities	31.7	(2.7)	0.8	(13.2)	(22.0)
<b>Free Cash Flows</b>	<b>25.4</b>	<b>14.7</b>	<b>14.9</b>	<b>(0.6)</b>	<b>(20.0)</b>
<b>Cash flows from financing activities</b>					
Redemption of (convertible) bonds	(14.1)	(10.2)	(10.1)	-	} 6.3
Proceeds from bank loans and commercial paper	149.3	38.4	14.9	43.3	
Repayment of bank loans and commercial paper	(154.4)	(29.0)	(16.9)	(41.3)	
Capital paid in from minority shareholders	1.0	1.1	1.1	-	-
Dividends paid	(3.1)	(3.1)	(3.1)	-	-
Dividends paid to minority shareholders' in consolidated subsidiaries	(0.3)	(0.4)	(0.4)	(0.6)	(0.6)
Purchase and sales of treasury stock	(0.0)	(0.0)	(0.0)	(0.0)	-
Net cash provided by (used in) financing activities	(21.8)	(3.2)	(14.6)	1.3	5.7
Translation adjustments	(0.7)	(3.3)	(0.8)	0.8	-
<b>Total Cash Flows</b>	<b>2.8</b>	<b>8.0</b>	<b>(0.4)</b>	<b>1.5</b>	<b>(14.3)</b>
<b>Cash and cash equivalents</b>					
At beginning of period	66.0	69.1	69.1	77.1	77.1
Net effect of deconsolidation and consolidation of subsidiaries	0.1	-	-	3.1	3.1
<b>At end of period</b>	<b>69.1</b>	<b>77.1</b>	<b>68.6</b>	<b>81.8</b>	<b>65.9</b>
*Information on interest-bearing debt					
Short term debt	77.0	101.9	73.1	84.5	83.4
Long term debt	107.3	79.6	98.5	108.3	110.2
<b>Total interest-bearing debt</b>	<b>184.4</b>	<b>181.5</b>	<b>171.6</b>	<b>192.8</b>	<b>193.6</b>

# Consolidated Sales and Orders of Subsegment

## 1. Order received

Billions of Yen

	2nd quarter						Annual			
	FY2010		FY2009		Change		FY2010		FY2009	Change
	Sep. 30	*1	Sep. 30	*1		*2	Mar. 31	2nd half	Mar. 31	*2
<b>FMS Business</b>		%		%		%				%
Custom Pumps	22.5	10.8	28.6	11.2	(6.1)	(21.3)	64.0	41.5	61.7	3.7
Compressors & Fans	27.8	13.4	49.9	19.6	(22.1)	(44.3)	93.0	65.2	93.0	0.0
Fluid related plants	17.8	8.6	20.1	7.9	(2.3)	(11.4)	45.0	27.2	41.8	7.7
Standard pumps	32.3	15.5	41.5	16.3	(9.2)	(22.2)	70.0	37.7	76.6	(8.6)
Chillers	13.1	6.3	17.9	7.0	(4.8)	(26.8)	28.0	14.9	33.7	(16.9)
<b>Total of FMS</b>	<b>113.6</b>	<b>54.6</b>	<b>158.2</b>	<b>62.1</b>	<b>(44.6)</b>	<b>(28.2)</b>	<b>300.0</b>	<b>186.4</b>	<b>307.1</b>	<b>(2.3)</b>
<b>EE Business</b>										
Water treatment plants	38.9	18.7	29.1	11.4	9.8	33.7	62.0	23.1	61.7	0.5
Environmental plants	26.2	12.6	29.2	11.5	(3.0)	(10.3)	52.0	25.8	51.3	1.4
Others	9.1	4.4	14.3	5.6	(5.2)	(36.4)	24.0	14.9	25.0	(4.0)
<b>Total of EE</b>	<b>74.3</b>	<b>35.7</b>	<b>72.6</b>	<b>28.5</b>	<b>1.7</b>	<b>2.3</b>	<b>138.0</b>	<b>63.7</b>	<b>138.2</b>	<b>(0.1)</b>
<b>PM Business</b>										
Components	6.6	3.2	10.6	4.2	(4.0)	(37.7)	15.0	8.4	16.4	(8.5)
CMPsystems	11.7	5.6	10.2	4.0	1.5	14.7	24.0	12.3	12.9	86.0
Others	1.4	0.7	3.0	1.2	(1.6)	(53.3)	3.0	1.6	6.5	(53.8)
<b>Total of PM</b>	<b>19.9</b>	<b>9.6</b>	<b>23.8</b>	<b>9.3</b>	<b>(3.9)</b>	<b>(16.4)</b>	<b>42.0</b>	<b>22.1</b>	<b>36.0</b>	<b>16.7</b>
<b>Total</b>	<b>207.9</b>	<b>100.0</b>	<b>254.6</b>	<b>100.0</b>	<b>(46.7)</b>	<b>(18.3)</b>	<b>480.0</b>	<b>272.1</b>	<b>481.3</b>	<b>(0.3)</b>

## 2. Sales

Billions of Yen

	2nd quarter						Annual			
	FY2010		FY2009		Change		FY2010		FY2009	Change
	Sep. 30	*1	Sep. 30	*1		*2	Mar. 31	2nd half	Mar. 31	*2
<b>FMS Business</b>		%		%		%				%
Custom Pumps	33.0	15.8	30.5	13.7	2.5	8.2	72.0	39.0	65.8	9.4
Compressors & Fans	44.2	21.1	40.9	18.4	3.3	8.1	93.0	48.8	78.6	18.3
Fluid related plants	14.6	7.0	12.2	5.5	2.4	19.7	50.0	35.4	46.4	7.8
Standard pumps	32.3	15.4	40.9	18.4	(8.6)	(21.0)	70.0	37.7	76.9	(9.0)
Chillers	12.0	5.7	14.7	6.6	(2.7)	(18.4)	30.0	18.0	34.4	(12.8)
<b>Total of FMS</b>	<b>136.3</b>	<b>65.1</b>	<b>139.3</b>	<b>62.5</b>	<b>(3.0)</b>	<b>(2.2)</b>	<b>315.0</b>	<b>178.7</b>	<b>302.3</b>	<b>4.2</b>
<b>EE Business</b>										
Water treatment plants	20.0	9.6	16.9	7.6	3.1	18.3	61.0	41.0	60.5	0.8
Environmental plants	22.0	10.5	19.8	8.9	2.2	11.1	54.0	32.0	58.5	(7.7)
Others	9.8	4.7	10.9	4.9	(1.1)	(10.1)	25.0	15.2	26.9	(7.1)
<b>Total of EE</b>	<b>51.9</b>	<b>24.8</b>	<b>47.7</b>	<b>21.4</b>	<b>4.2</b>	<b>8.8</b>	<b>140.0</b>	<b>88.1</b>	<b>146.0</b>	<b>(4.1)</b>
<b>PM Business</b>										
Components	6.2	3.0	12.2	5.5	(6.0)	(49.2)	14.0	7.8	19.5	(28.2)
CMPsystems	10.6	5.1	19.7	8.8	(9.1)	(46.2)	24.0	13.4	27.0	(11.1)
Others	4.2	2.0	3.7	1.7	0.5	13.5	7.0	2.8	6.1	14.8
<b>Total of PM</b>	<b>21.1</b>	<b>10.1</b>	<b>35.6</b>	<b>16.0</b>	<b>(14.5)</b>	<b>(40.7)</b>	<b>45.0</b>	<b>23.9</b>	<b>52.7</b>	<b>(14.6)</b>
<b>Total</b>	<b>209.4</b>	<b>100.0</b>	<b>222.8</b>	<b>100.0</b>	<b>(13.4)</b>	<b>(6.0)</b>	<b>500.0</b>	<b>290.6</b>	<b>501.1</b>	<b>(0.2)</b>

\*1 shows the composition ratio

\*2 shows the rate of change