

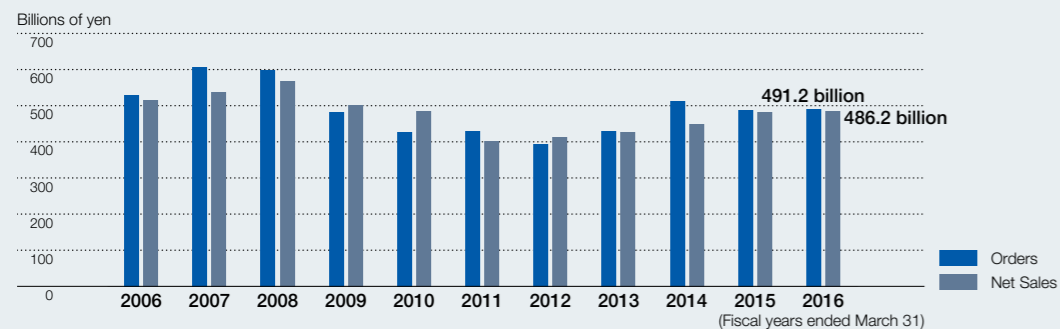


Financial Highlights

EBARA CORPORATION and Consolidated Subsidiaries

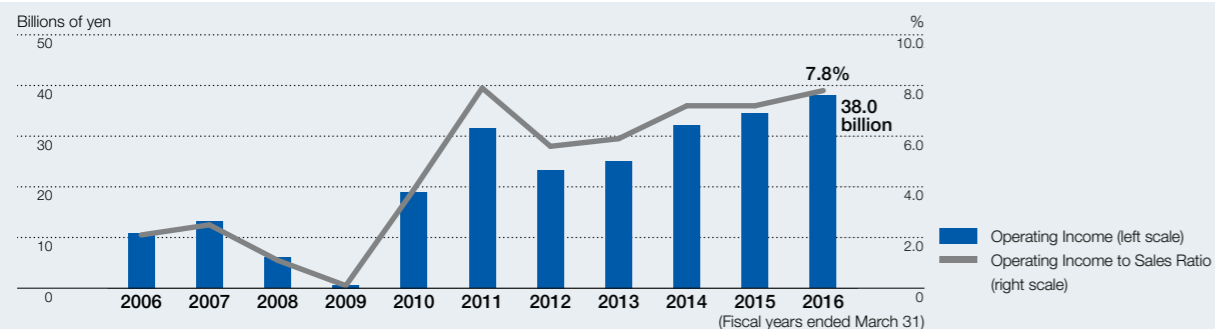
Orders / Net Sales

The scale of the Company's operations has continued to expand despite the Lehman Shock and the exclusion of the subsidiaries' operation of a water treatment plant from the consolidation scope.



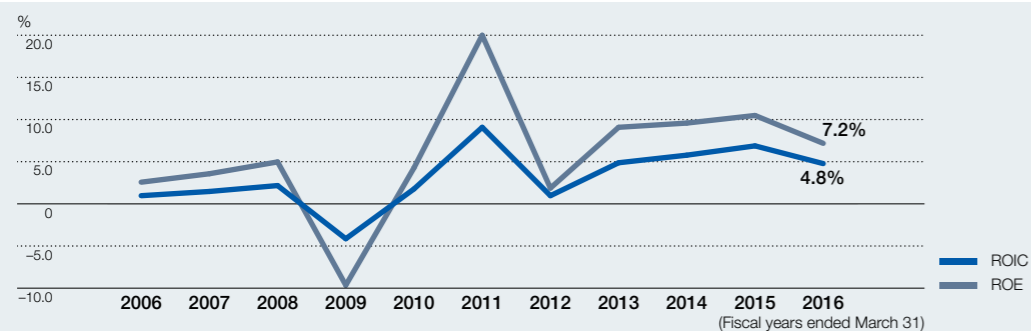
Operating Income / Operating Income to Sales Ratio

Operating income is rising following the withdrawal from unprofitable businesses and the reinforcement of the service and support (S&S) business.



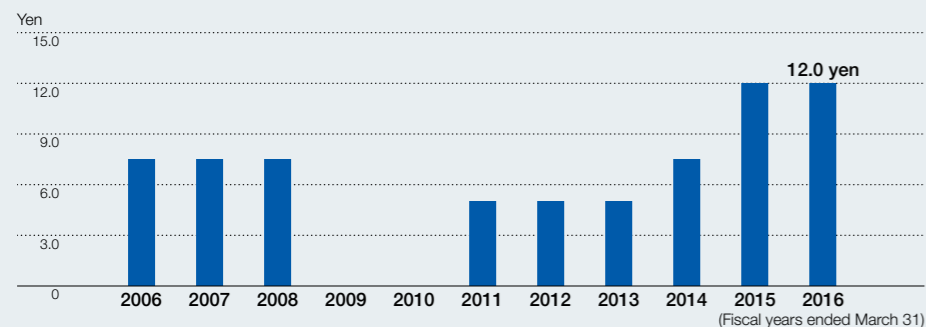
ROIC / ROE

The medium-term management plan has set the target of achieving return on invested capital (ROIC) of 7% or more in the fiscal year ending March 31, 2017.



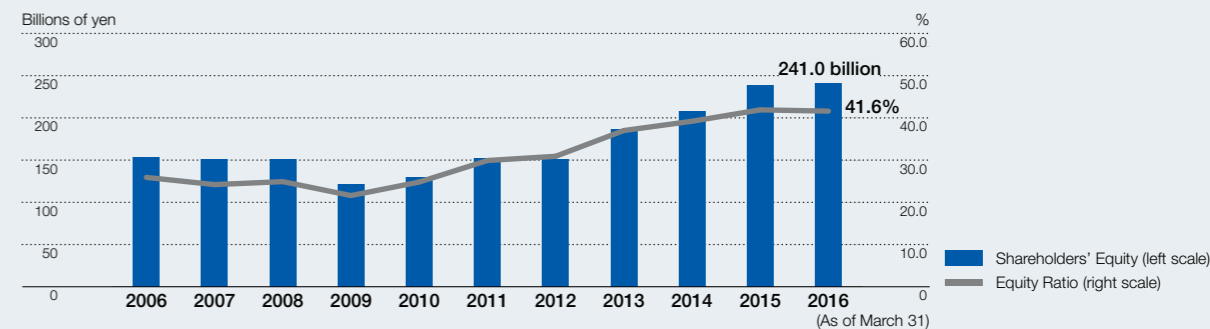
Dividends per Share

In recent years, we have been paying stable dividends thanks to an improved financial position.



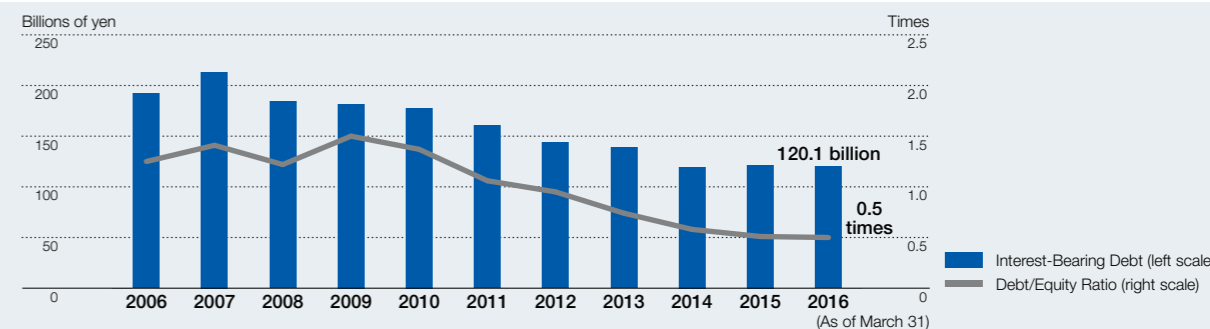
Shareholders' Equity / Equity Ratio

The Company's credit rating rose to A- in the fiscal year ended March 31, 2015, mainly due to the steady increase in shareholders' equity.



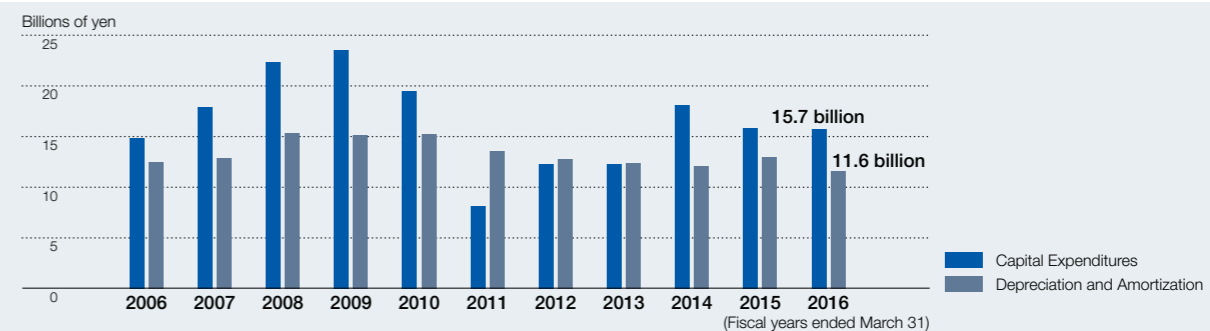
Interest-Bearing Debt / Debt/Equity Ratio

Targeting 0.4 to 0.6 times for the debt/equity ratio will be maintained going forward.



Capital Expenditures / Depreciation and Amortization

Growth investments are being conducted for enhancing overseas bases and other purposes.



Number of Employees

The number of employees is rising together with the enhancement of overseas bases.

